

BGC

Application for Group Online Services

About this form	This form allows for multiple account access to the view-only Client Area of the Charles Stanley & Co. Limited website (the 'Client Area')
What to do next	Once you have completed this form, please return it to your Account Manager.

Details

Company Name

Title Mr Mrs Ms Miss Other →

First name(s)

Surname

Address

Postcode:

Date of birth

Email

Main telephone number

Declaration

Please provide view-only access to the Client Area so that we may view all our accounts as detailed on the attached list and any subsequent updated list that we shall provide to include new accounts. We warrant that we have all the necessary consents to lawfully access such information.

We shall use the information provided in the Client Area only for those business purposes connected with our relationship with Charles Stanley, such as the maintenance, review and reconciliation of our account records. We have read the Terms of Use (page 3) and the Legal Information displayed on the website, and undertake to use the Client Area in accordance with them.

We accept that variances may occur from day to day in the data provided (eg changes in settlement), and will not hold Charles Stanley liable for any errors or omissions should they arise in the account information or in data downloads.

Authorised signature

For and on behalf of

Date signed

Online access

Company Name

Date

D	D	M	M	Y	Y	Y	Y
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Please list below all client accounts to be viewed from the Client Area of the Charles Stanley website

Copy this page, if more accounts are required

	Account reference (if known)	Full account name
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>
4.	<input type="text"/>	<input type="text"/>
5.	<input type="text"/>	<input type="text"/>
6.	<input type="text"/>	<input type="text"/>
7.	<input type="text"/>	<input type="text"/>
8.	<input type="text"/>	<input type="text"/>
9.	<input type="text"/>	<input type="text"/>
10.	<input type="text"/>	<input type="text"/>
11.	<input type="text"/>	<input type="text"/>
12.	<input type="text"/>	<input type="text"/>
13.	<input type="text"/>	<input type="text"/>
14.	<input type="text"/>	<input type="text"/>
15.	<input type="text"/>	<input type="text"/>
16.	<input type="text"/>	<input type="text"/>
17.	<input type="text"/>	<input type="text"/>
18.	<input type="text"/>	<input type="text"/>
19.	<input type="text"/>	<input type="text"/>
20.	<input type="text"/>	<input type="text"/>

Number of accounts listed for this application

Terms of Use for Group Online Services

These Terms of Use relate to the manner in which you are authorised to access and use the Client Area of the Charles Stanley & Co. Limited website. Your attention is drawn to the Legal Information page displayed on the website; as it concerns the use of the whole website, it applies equally to the Client Area as well.

By accessing the Client Area, you agree to comply with the additional following terms and conditions:

1. Passwords

1.1 In order to access the Client Area, you will need to enter a password, your user name and memorable word. You are responsible for maintaining the security of such password(s) user name(s) memorable word(s).

This includes:

- taking appropriate measures to prevent the disclosure of a password to a third party, or allowing it to be disclosed;
- logging off each time after accessing the Client Area. This ensures that no third party is able to access the Client Area if you leave your computer and your session has not yet been timed out;
- immediately on becoming aware that another party has acquired knowledge of a password, ceasing to use it and advising us of the need to disable it; and
- advising us immediately of any other event necessitating the disablement of a password (such as the departure of an employee).

2. Use of Client Area Information

2.1 Although we will use all reasonable endeavours to provide you with continuous access to the Client Area, we do not guarantee or represent that we can do so since neither we nor any other party has any control over the Internet, which is a global decentralised network of computer systems. You acknowledge that access to or the information displayed by the Client Area may not be error free, that availability to the Client Area may be interrupted and can be variable. You agree to accept the Client Area service "as is" and "as available" without any warranty of any kind either express or implied, including but not limited to warranties of merchantability, speed of data transmission, of any kind whatsoever, fitness or purpose, title or non-infringement.

2.2 We reserve the right to suspend the Client Area service on occasions in order to maintain or repair our website or related software, or if at any time we are unable for whatever reason to ensure the integrity of the service.

2.3 We make no representation as to the accuracy, completeness or timeliness of any information or opinions made available to you regarding the information available on the Client Area.

3. Copyright

3.1 All information on the Client Area is protected by copyright and other intellectual property laws. The information may be accessed, displayed and printed for your administrative purposes only [and we consent to the making of derivative formats of the information for this purpose] on the condition that any personal data contained in such information is treated by you in accordance with the principles of the Data Protection legislation. For further information regarding this, please see our privacy policy.

3.2 You agree not to reproduce, transmit or distribute such information to anyone (including, but not limited to, bulletin boards, mailing lists or newsgroups) without our prior written consent. The distribution, reselling or reproduction of such information (other than that permitted above) is strictly prohibited.

4. Abuse, Corruption or Misuse of Equipment, Transmission or Data

4.3 We do not warrant that any stock related or other information available from the Client Area will not be interrupted or error free. We will not be liable for any inaccuracy, errors or omissions regardless of cause, in the stock related information, or for any damages, whether direct, indirect or consequential resulting therefrom.

4.4 You agree that you are fully aware of the fact that the information accessible over the Internet may contain viruses or other harmful and destructive components.

4.5 You will not use the Client Area for any unlawful, obscene, abusive or libellous purpose.

5. Liability for Use of the Client Area and Emails

5.1 You accept that we have no liability to you, arising from breach of confidentiality or otherwise, if any other person sees any communication which is deemed to have been delivered to your email address.

5.2 We obtain information from third party sources and although we believe them to be of good repute we accept no responsibility for the accuracy or timeliness of prices or any other information obtained from such third parties. Information obtained from a third party is clearly identified as such within the Client Area.

5.3 We cannot be held liable and will not be liable under any circumstances, for any direct, indirect, incidental, special, punitive or consequential loss or damages which result or may result from your use of the Client Area (including but not limited to system errors, deletion or loss of files, defects or delays in transmission of instructions or other information, any failure of our server or the internet, or any other event beyond our control) or your access to the Internet or use thereof for any purpose whatsoever or for any reliance on or use of information received on or through the website or the internet. You agree that your sole and exclusive remedy if dissatisfied with the Client Area for any reason whatsoever, is the termination of our services.

Charles Stanley & Co. Limited is a wholly owned subsidiary of Charles Stanley Group PLC, is authorised and regulated by the Financial Conduct Authority and is a member of the London Stock Exchange.

Charles Stanley & Co. Limited is registered in England No. 1903304. Registered office: 55 Bishopsgate, London, EC2N 3AS. Tel: 020 7739 8200